### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 1 of 55

## Exhibit IV - Conditionally Expunged Claims and Surviving Claims COALGRACE, INC.

OLAMMINO ELEXANDROLES			SURVIVING QL/YIV		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am:
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	COALGRACE, INC. 9580	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	COALGRACE, INC. 14083	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	COALGRACE, INC. 836	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8105	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8242	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	COALGRACE, INC. 7939	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	PARK AVE 9202 I THOMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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#### Exhibit IV - Conditionally Expunged Claims and Surviving Claims COALGRACE, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

(OLAM TOTAL PARTICULAR OF THE			SURVIVING OLAND			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am	
JPMORGAN CHASE BANK COALGRA 270 PARK AVE 9150 ATTN THOMAS F MAHER NEW YORK, NY 10017	COALGRACE, INC. 9150	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8093	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	COALGRACE, INC. 15600	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN	
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	COALGRACE, INC. 15538	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN	

\$746,000,000.00

#### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 3 of 55

### Exhibit IV - Conditionally Expunged Claims and Surviving Claims CREATIVE FOOD 'N FUN COMPANY

CI_AMMODE EXPUNCIED  Creditor Name  Address	Case/ Claim Nbr	Amt	SURVIVING GLAIM Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	CREATIVE FOOD 'N FUN COMPANY 9582	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL do LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	CREATIVE FOOD 'N FUN COMPANY 14085	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	CREATIVE FOOD 'N FUN COMPANY 816	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	CREATIVE FOOD 'N FUN COMPANY 8103	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	CREATIVE FOOD 'N FUN COMPANY 8240	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	CREATIVE FOOD 'N FUN COMPANY 7937	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
GULF PACIFIC AMERICA INC MAR-GULF MANAGEMENT INC 7083 HOLLYWOOD BLVD #650 HOLLYWOOD, CA 90028	CREATIVE FOOD 'N FUN COMPANY 1756	\$207,937.00	GULF PACIFIC AMERICA INC MAR-GULF MANAGEMENT INC 7083 HOLLYWOOD BLVD #600 HOLLYWOOD, CA 90028	W.R. GRACE & CO. 1755	\$207,937.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	CREATIVE FOOD 'N FUN COMPANY 9447	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims CREATIVE FOOD 'N FUN COMPANY

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	CREATIVE FOOD 'N FUN COMPANY 9152	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80606-5096	CREATIVE FOOD 'N FUN COMPANY 8091	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	CREATIVE FOOD 'N FUN COMPANY 15602	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	CREATIVE FOOD 'N FUN COMPANY 15540	UNKNOWN	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 12	2 Total Dollars Expunged:	\$746,207,937.00			

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# Exhibit IV – Conditionally Expunged Claims and Surviving Claims DEL TACO RESTAURANTS, INC.

ENAMPREEN CHO			SURVIVING GLAIM		
Creditor Name Address	Case/ Claim Nbr		Creditor Name	Case/	
		Amt	Address	Claim Nbr	Ami
CENTURY INDEMNITY COMPANY ET AL CO LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	DEL TACO RESTAURANTS, INC. 9584	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	DEL TACO RESTAURANTS, INC. 14087	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	DEL TACO RESTAURANTS, INC. 814	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	DEL TACO RESTAURANTS, INC. 8126	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	DEL TACO RESTAURANTS, INC. 8238	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	DEL TACO RESTAURANTS, INC. 7935	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
PMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	ARK AVE INC. THOMAS F MAHER 9154	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims DEL TACO RESTAURANTS, INC.

10 Part 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	SULVIMINGOLAM	Description of the Committee of the Comm	
Amt	Creditor Name Address	Case/ Claim Nbr	Am
TAURANTS, \$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
TAURANTS, UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
TAURANTS, \$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
TAURANTS, \$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	TAURANTS, \$250,000,000.00  TAURANTS, UNKNOWN  TAURANTS, \$0.00	TAURANTS,  \$250,000,000.00  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  TAURANTS,  UNKNOWN  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096  TAURANTS,  \$0.00  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  TAURANTS,  \$0.00  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000	Address Claim Nbr  TAURANTS, \$250,000,000.00 JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  TAURANTS, UNKNOWN FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096  TAURANTS, \$0.00 ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  WILMINGTON, DE 19801-1254  TAURANTS, \$0.00 SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  WILMINGTON, DE 19801-1254  TAURANTS, \$0.00 SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  WILMINGTON, DE 19801-1254

#### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 7 of 55

# Exhibit IV - Conditionally Expunged Claims and Surviving Claims ECARG, INC.

			SAYANNE GITAR			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	An	
CENTURY INDEMNITY COMPANY ET AL C/O LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	ECARG, INC. 9586	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL C/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOW	
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	ECARG, INC. 14089	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00	
DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	ECARG, INC. 813	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87	
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	ECARG, INC. 8124	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	ECARG, INC. 8236	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	ECARG, INC. 7933	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN	
IPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	PARK AVE 9271 IN THOMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	

### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 8 of 55

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims ECARG, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

(MMAIN) IO BELEXIFUIX (C) He)			ENEXXINE (SECUL)		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name	Case/ Claim Nbr	Amt
	ECARG, INC. 9451	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONRQE ST CHICAGO, IL 60606-5096	ECARG, INC. 8087	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	ECARG, INC. 15606	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	ECARG, INC. 15544	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 1	1 Total Dollars Expunged:	\$746,000,000.00			

#### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 9 of 55

# Exhibit IV - Conditionally Expunged Claims and Surviving Claims FIVE ALEWIFE BOSTON LTD.

(ePAWITO)(EEEXPUNCEE)			SURVIVINE OLAM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	An
CENTURY INDEMNITY COMPANY ET AL CO LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	FIVE ALEWIFE BOSTON LTD. 9587	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	FIVE ALEWIFE BOSTON LTD. 14090	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	FIVE ALEWIFE BOSTON LTD. 812	\$206,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5098	FIVE ALEWIFE BOSTON LTD. 8123	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ WCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	FIVE ALEWIFE BOSTON LTD. 8235	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	· UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP OUR GATEWAY CENTER 00 MULBERRY ST NEWARK, NJ 07102	FIVE ALEWIFE BOSTON LTD. 7932	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
IPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	FIVE ALEWIFE BOSTON LTD. 9158		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
·			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims FIVE ALEWIFE BOSTON LTD.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

(ML/MM)(DEEDWARKETEE) (MM)(ADA)			antamasorom .		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	FIVE ALEWIFE BOSTON LTD. 9434	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5098	FIVE ALEWIFE BOSTON LTD. 8086	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINTON, DE 19801-1254	FIVE ALEWIFE BOSTON LTD. 15607	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	FIVE ALEWIFE BOSTON LTD. 15545	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	инкиоми

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims G C LIMITED PARTNERS I, INC.

OLAMPTO EEEXPUNGED ***			SURVIVING OLAIM	0.00 [64]	
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	G C LIMITED PARTNERS I, INC. 9588	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL co LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60608-1229	G C LIMITED PARTNERS I, INC. 14091	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	G C LIMITED PARTNERS I, INC. 811	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80808-5098	G C LIMITED PARTNERS I, INC. 8122	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	G C LIMITED PARTNERS I, INC. 10551	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C LIMITED PARTNERS I, INC. 8224	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN, 8112	UNKNOWN
BAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 00 MULBERRY ST NEWARK, NJ 07102	G C LIMITED PARTNERS I, INC. 7931	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	G C LIMITED PARTNERS I, INC. 9157	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims G C LIMITED PARTNERS I, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

		GINEMINING OF THE		Cara Cara Cara Cara
Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amí
G C LIMITED PARTNERS I, INC. 9207	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
G C LIMITED PARTNERS I, INC. 8085	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
G C LIMITED PARTNERS I, INC. 15608	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
G C LIMITED PARTNERS I, INC. 15546	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	G C LIMITED PARTNERS I, INC. 9207  G C LIMITED PARTNERS I, INC. 8085  G C LIMITED PARTNERS I, INC. 15608  G C LIMITED PARTNERS I, INC.	G C LIMITED PARTNERS I, INC. \$250,000,000.00  G C LIMITED PARTNERS I, INC. UNKNOWN  8085  G C LIMITED PARTNERS I, INC. \$0.00  15608	Case/ Claim Nbr Amt Address  G C LIMITED PARTNERS I, INC. 9207  \$250,000,000.00  \$250,000,000.00  \$270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  G C LIMITED PARTNERS I, INC.  UNKNOWN 8085  UNKNOWN FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80608-5096  G C LIMITED PARTNERS I, INC.  \$0.00 ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  G C LIMITED PARTNERS I, INC.  \$0.00 SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000	Case/ Claim Nbr  Ant Ant Ant Ant Ant Claim Nbr  G C LIMITED PARTNERS I, INC. 9207  PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  PMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  PMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  G C LIMITED PARTNERS I, INC.  UNKNOWN BRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80808-5098  G C LIMITED PARTNERS I, INC. 15608  G C LIMITED PARTNERS I, INC. 15608  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  G C LIMITED PARTNERS I, INC. 15546  V.R. GRACE & COCONN. 15531

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims G C MANAGEMENT, INC.

(QUAIMITO EELEXEUNGED)			Sarmina @rain	The Action Control Control Control	
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	G C MANAGEMENT, INC. 9589	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN, 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON	G C MANAGEMENT, INC. 14092	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR. STE 3000	W.R. GRACE & CO. 15720	\$18,568,708.00
225 W WACKER DR STE 3000 CHICAGO, IL 60608-1229		•	CHICAGO, IL 60608	<del> </del>	
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	G C MANAGEMENT, INC. 810	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C MANAGEMENT, INC. 8120	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C MANAGEMENT, INC. 8234	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	G C MANAGEMENT, INC. 7930	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
IPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	0 PARK AVE ITN THOMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

#### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 14 of 55

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims G C MANAGEMENT, INC.

Creditor Name		
t Address	Case/ Claim Nbr	Amt
0 JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
N FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
O ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
O SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
0	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  IN FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  WILMINGTON, DE 19801-1254	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  IN FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15593

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GEC MANAGEMENT CORPORATION

MAIN TO BE EXPUNCED THE SECOND			સમારપાયાના ભાગમાં		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GEC MANAGEMENT CORPORATION 9590	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES L'O JONATHAN W YOUNG ESQ IT KELLAN GRANT ESQ MILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GEC MANAGEMENT CORPORATION 14093	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096	GEC MANAGEMENT CORPORATION 8121	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096	GEC MANAGEMENT CORPORATION 8233	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GEC MANAGEMENT CORPORATION 7929	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GEC MANAGEMENT CORPORATION 9127	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK GEC MANAGEMENT 270 PARK AVE CORPORATION ATTN THOMAS F MAHER 9425 NEW YORK, NY 10017	CORPORATION	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		·	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GEC MANAGEMENT CORPORATION

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CIVAIMORDEREXEUNGED	Case/		SURVIVING QUAIMS  Creditor Name	Case/	
Address	Claim Nbr	Amt	Address	Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8062	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15810	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15548	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 10	0 Total Dollars Expunged:	\$500,000,000.00			

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GN HOLDINGS, INC.

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			SURVIVING OLAM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GN HOLDINGS, INC. 9591	пикиоми		W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GN HOLDINGS, INC. 14094	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GN HOLDINGS, INC. 808	\$98,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8119	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8232	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GN HOLDINGS, INC. 7928	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GN HOLDINGS, INC. 9128	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
•			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GN HOLDINGS, INC.

		SURVIMING SLAM	Salar Park (Alaka)	
Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
GN HOLDINGS, INC. 9454	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
GN HOLDINGS, INC. 8061	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
TIONAL UNION FIRE INSURANCE CO OF GN HOLDINGS, INC. TSBURGH PA 13931  D AIG LAW DEPT - BANKRUPTCY CHELLE A LEVITT ESQ PINE ST, 31ST FLR W YORK, NY 10270	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
	,	LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
GN HOLDINGS, INC. 15611	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
GN HOLDINGS, INC. 15549	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	GN HOLDINGS, INC. 9454  GN HOLDINGS, INC. 8061  GN HOLDINGS, INC. 13931  GN HOLDINGS, INC. 15611	## Claim Nbr	Creditor Name	Case/   Claim Nbr

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GPC THOMASVILLE CORP.

(MEDITAL CERTIFIED)			SALMMINGOLVIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	. Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GPC THOMASVILLE CORP. 9592	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GPC THOMASVILLE CORP. 14095	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO, 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS ROOM 1120 31 HOPKINS PLAZA BALTIMORE, MD 21201	GPC THOMASVILLE CORP. 501	\$134,600,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GPC THOMASVILLE CORP. 8118	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8231	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GPC THOMASVILLE CORP. 7927	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9129	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GPC THOMASVILLE CORP.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

Creditor Name Address	Case/ Claim Nbr	Amt	SURVIVING GLAM  Creditor Name Address	Case/ Claim Nbr	Ami
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9455	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8060	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15612	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15550	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN

Total Claims Expunged: 11

11 Total Dollars Expunged:

\$634,600,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE A-B II INC.

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	SURVINISCHAUG			OVANITO BETAKUNGER
Case/ Claim Nbr	Creditor Name Address	Amt	Case/ Claim Nbr	Creditor Name Address
W.R. GRACE & COCONN. 9573	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	UNKNOWN	GRACE A-B II INC. 9595	CENTURY INDEMNITY COMPANY ET AL C/O LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395
W.R. GRACE & CO. 15720	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	UNKNOWN	GRACE A-B II INC. 14098	CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229
W.R. GRACE & COCONN. 830	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	\$284,000,000.00	GRACE A-B II INC. 805	DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201
W.R. GRACE & COCONN. 8112	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	UNKNOWN	GRACE A-B II INC. 8115	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096
W.R. GRACE & COCONN. 8112	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	UNKNOWN	GRACE A-B II INC. 8196	FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096
W.R. GRACE & COCONN. 7844	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	UNKNOWN	GRACE A-B II INC. 7924	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102
W.R. GRACE & COCONN. 9159	270 PARK AVE	\$250,000,000.00	PARK AVE 9135 I THOMAS F MAHER	JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017
W.R. GRACE & COCONN. 9168	270 PARK AVE	·		
	W.R. GRACE & COCONN. W.R. GRACE & COCONN. W.R. GRACE & COCONN. 830  W.R. GRACE & COCONN. 8112  W.R. GRACE & COCONN. 8112  W.R. GRACE & COCONN. 9159  W.R. GRACE & COCONN.	Creditor Name Address Claim Nbr  CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395  CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60806  DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096  GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER  W.R. GRACE & COCONN. 9159	Creditor Name	Creditor Name

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE A-B II INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; <u>provided, however.</u> that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case <i>i</i> Claim Nbr	Ami
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B II INC. 9161	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60808-5098	GRACE A-B II INC. 8057	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15615	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15553	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE A-B INC.

	<del></del>		<u> </u>	<u>.</u>	
	arine in the		SALMING SEAIN		
Creditor Name	Case/		Creditor Name	Case/	
Address	Claim Nbr	Amt	Address	Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL	GRACE A-B INC. 9594	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL	W.R. GRACE & COCONN. 9573	ÜNKNOWN
PHILADELPHIA, PA 19103-7395		•	PHILADELPHIA, PA 19103-7395	·	
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE A-B INC. 14097	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE A-B INC. 806	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80606-5096	GRACE A-B INC. 8116	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8229	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE A-B INC. 7925	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	D PARK AVE 9134 TN THOMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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# Exhibit IV - Conditionally Expunged Claims and Surviving Claims GRACE A-B INC.

(SIVAM) 1(0) [3] = [3] (SIVA(G) = [5]		10:00 S (1 5:00 pp. 10:00 pp.	SULVIMING OF AM		tereora in communication reservations
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name	Case/ Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B INC. 9160	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN, 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8058	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15614	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15552	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 1	1 Total Dollars Expunged:	\$810,000,000.00			

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE CULINARY SYSTEMS, INC.

		SURVIVINGE MINIME IN THE STATE OF THE STATE			IONWINESEMENTO
	Case/	Creditor Name	•	Case/	Creditor Name
Am	Claim Nbr	Address	Amt	Claim Nbr	Address
UNKNOWN	W.R. GRACE & COCONN. 9573	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	UNKNOWN	GRACE CULINARY SYSTEMS, INC. 9597	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395
\$18,568,706.00	W.R. GRACE & CO. 15720	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	UNKNOWN	GRACE CULINARY SYSTEMS, INC. 14100	CNA COMPANIES C/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229
\$311,200,164.87	W.R. GRACE & COCONN. 830	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	\$246,000,000.00	GRACE CULINARY SYSTEMS, INC. 803	DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201
UNKNOWN	W.R. GRACE & COCONN. 8112	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	UNKNOWN	GRACE CULINARY SYSTEMS, INC. 8142	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80608-5098
UNKNOWN	W.R. GRACE & COCONN. 8112	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	UNKNOWN	GRACE CULINARY SYSTEMS, INC. 8194	FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096
UNKNOWN	W.R. GRACE & COCONN. 7844	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	UNKNOWN	GRACE CULINARY SYSTEMS, INC. 7922	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102
\$250,000,000.00	W.R. GRACE & COCONN. 9159	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	\$250,000,000.00	GRACE CULINARY SYSTEMS, INC. 9137	JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017
\$250,000,000.00	W.R. GRACE & COCONN. 9168	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017			

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#### Exhibit IV - Conditionally Expunged Claims and Surviving Claims GRACE CULINARY SYSTEMS, INC.

IMPORTACIONES POR CONTROL PROGRAMMENTO DE CONTROL POR					
GLAIMPIOLE EXPUNCED Creditor Name Address	Case/ Claim Nbr	Amt	SURVIVING GLAIM Creditor Name	Case/	
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE CULINARY SYSTEMS, INC. 9163	\$250,000,000.00		W.R. GRACE & COCONN. 9168	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80608-5096	GRACE CULINARY SYSTEMS, INC. 8055	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15617	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15555	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 11	Total Dollars Expunged:	\$746,000,000.00			

# Exhibit IV -- Conditionally Expunged Claims and Surviving Claims GRACE DRILLING COMPANY

GIVANTO FERMINICED			SPLANIAINE OF VAIN		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE DRILLING COMPANY 9598	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE DRILLING COMPANY 14101	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE DRILLING COMPANY 802	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	GRACE DRILLING COMPANY 8141	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5098	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5098	GRACE DRILLING COMPANY 8193	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE DRILLING COMPANY 7921	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9138	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
,			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE DRILLING COMPANY

QLAMNOR EXEUNGED Creditor Name Address	Case/ Claim Nbr	Amt	SURVIVING GLAIM  Creditor Name  Address	Case/ Claim Nbr	Amt	
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9164	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8054	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE DRILLING COMPANY 15618	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN	
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINTON, DE 19801-1254	GRACE DRILLING COMPANY 15556	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN	
Total Claims Expunged: 1	1 Total Dollars Expunged:	\$810,000,000.00				

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE ENVIRONMENTAL, INC.

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Ап
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE ENVIRONMENTAL, INC. 9600	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOW
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE ENVIRONMENTAL, INC. 14103	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE ENVIRONMENTAL, INC. 818	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5098	GRACE ENVIRONMENTAL, INC. 8139	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8191	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES D/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE ENVIRONMENTAL, INC. 7919	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
IPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE ENVIRONMENTAL, INC. 9140	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE ENVIRONMENTAL, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; <u>provided, however</u>, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
GRACE ENVIRONMENTAL, INC. 9186	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
GRACE ENVIRONMENTAL, INC. 8083	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GRACE ENVIRONMENTAL, INC. 15620	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
GRACE ENVIRONMENTAL, INC. 15558	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	GRACE ENVIRONMENTAL, INC. 9186  GRACE ENVIRONMENTAL, INC. 8083  GRACE ENVIRONMENTAL, INC. 15620  GRACE ENVIRONMENTAL, INC. 15620	GRACE ENVIRONMENTAL, INC. \$250,000,000.00  GRACE ENVIRONMENTAL, INC. UNKNOWN  GRACE ENVIRONMENTAL, INC. \$0.00  GRACE ENVIRONMENTAL, INC. \$0.00	GRACE ENVIRONMENTAL, INC.  9186  GRACE ENVIRONMENTAL, INC.  9186  S250,000,000.00  3270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  GRACE ENVIRONMENTAL, INC.  UNKNOWN  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  GRACE ENVIRONMENTAL, INC.  \$0.00  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  GRACE ENVIRONMENTAL, INC.  \$0.00  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000	Claim Nbr

Friday, October 14, 2011 10:53:27 AM

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE H-G II INC.

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G II INC. 9603	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G II INC. 14108	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G II INC. 796	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60808-5096	GRACE H-G II INC. 8136	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8188	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G II INC. 7916	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	AVE 9124 DMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE H-G II INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

@LAMARGHE ENDRIGHD			Personal Control of this County		
Creditor Name Address	Case/ Claim Nbr	Amt	SERVIVING GLAIM Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G II INC. 9437	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8080	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15623	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15561	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 11	Total Dollars Expunged:	\$746,000,000,00			

### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 33 of 55

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE H-G INC.

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G INC. 9602	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES do JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G INC. 14105	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G INC. 795	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GRACE H-G INC. 8137	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8189	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G INC. 7917	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9142	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE H-G INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

(STAIM (SEE EXENIX CEE):			STRAINE OF WAY		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9436	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID'S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8081	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5086	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15622	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15580	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE HOTEL SERVICES CORPORATION

(SEAIMTIGHE EXPUNCIES ALL			SURVIVING OL/AIM	alined Black Section belongs to the consequence of	
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE HOTEL SERVICES CORPORATION 9804	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOW
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE HOTEL SERVICES CORPORATION 14107	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE HOTEL SERVICES CORPORATION 797	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8135	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8187	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE HOTEL SERVICES CORPORATION 7915	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE HOTEL SERVICES CORPORATION 9125	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE HOTEL SERVICES CORPORATION

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not affect the rights of the Debtors to object to any such Surviving Claim to the Surviving Claim t

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Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
GRACE HOTEL SERVICES CORPORATION 9438	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN, 9168	\$250,000,000.00
GRACE HOTEL SERVICES CORPORATION 8079	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GRACE HOTEL SERVICES CORPORATION 15624	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
GRACE HOTEL SERVICES CORPORATION 15562	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	GRACE HOTEL SERVICES CORPORATION 9438  GRACE HOTEL SERVICES CORPORATION 8079  GRACE HOTEL SERVICES CORPORATION 15624  GRACE HOTEL SERVICES CORPORATION	GRACE HOTEL SERVICES CORPORATION  SOUR  GRACE HOTEL SERVICES CORPORATION  SOUR  GRACE HOTEL SERVICES CORPORATION	Case/ Claim Nbr Amt Address  GRACE HOTEL SERVICES CORPORATION 9438  UNKNOWN CORPORATION  GRACE HOTEL SERVICES CORPORATION  ONE SEATON AMERICA INSURANCE COMPANY DOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  GRACE HOTEL SERVICES CORPORATION  GRACE HOTEL SERVICES  SO.00  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000  WILMINGTON, DE 19801-1254	Case/ Claim NbrCreditor Name AddressCase/ Claim NbrGRACE HOTEL SERVICES CORPORATION 9438\$250,000,000.00 <b< td=""></b<>

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE OFFSHORE COMPANY

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Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE OFFSHORE COMPANY 9606	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE OFFSHORE COMPANY 14109	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE SERVICE 31 HOPKINS PLAZA RM 1150 BALTIMORE, MD 21201	GRACE OFFSHORE COMPANY 799	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8133	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8227	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE OFFSHORE COMPANY 7913	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9440	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE OFFSHORE COMPANY

CLAIMITO BEIEXPUNGED (CAMPAGE)  Creditor Name	Case/		SURVIVING GLAIM  Creditor Name	Case/	
Address	Claim Nbr	Amt	Address	Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9472	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN, 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8077	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DÁVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	TSBURGH PA 13927 AIG LAW DEPT - BANKRUPTCY HELLE A LEVITT ESQ PINE ST, 31ST FLR	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15626	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15564	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN, 15531	UNKNOWN

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE PETROLEUM LIBYA INCORPORATED

OF MUNICIPAL CONTRACTOR OF THE			SURVIVING CLAIM WATER TO THE STATE OF THE ST		
Creditor Name	Case/		Creditor Name	Case/	<b>a</b>
Address	Claim Nbr	Amt	Address	Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE PETROLEUM LIBYA INCORPORATED 9608	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE PETROLEUM LIBYA INCORPORATED 14111	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE PETROLEUM LIBYA INCORPORATED 801	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8131	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096	GRACE PETROLEUM LIBYA INCORPORATED 8223	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE PETROLEUM LIBYA INCORPORATED 7911	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9442	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE PETROLEUM LIBYA INCORPORATED

(OLAIMITO EELEXHUNGED)			SAMMING OFAIN		
Creditor Name Address	Case/ Claim Nbr	Àmt	Creditor Name Address	Case/ Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9484	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8075	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15628	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15586	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 1	1 Total Dollars Expunged:	\$810,000,000.00			

#### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 41 of 55

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE TARPON INVESTORS, INC.

(SLAIMITO EEEEXPUNGEE)			STATEMENT OF SUM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	An
CENTURY INDEMNITY COMPANY ET AL CO LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE TARPON INVESTORS, INC. 9609	UNKNOWN		W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60608-1229	GRACE TARPON INVESTORS, INC. 14385	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY - INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE TARPON INVESTORS, INC. 788	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60808-5098	GRACE TARPON INVESTORS, INC. 8130	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8222	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE TARPON INVESTORS, INC. 7910	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9443	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
	•		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE TARPON INVESTORS, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

@EAMNTGIE EXPUNCIE			SURVIVING GLAM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am	
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9465	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN, 9168	\$250,000,000.00	
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8074	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15629	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN	
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15567	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN	
Total Claims Expunged: 11	1 Total Dollars Expunged:	\$746,000,000.00				

Prepared by BMC Group

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE VENTURES CORP.

FEBRUSKEEEONINKIO			SAMMING OFFICE		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE VENTURES CORP. 9610	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE VENTURES CORP. 14386	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE VENTURES CORP. 789	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GRACE VENTURES CORP. 8129	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GRACE VENTURES CORP. 8221	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE VENTURES CORP. 7909	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9423	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Case 01-01139-AMC Doc 27781-3 Filed 10/18/11 Page 44 of 55

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE VENTURES CORP.

(SLAM) KO ETTEMBUKETED	TETTA THE STORES OF THE STANDARD OF	Composition of Approximation	y a separate order or tries Court.		
Creditor Name Address	Case/ Claim Nbr	Amt	SERVIVING CLAIM  Creditor Name  Address	Case/ Claim Nbr	Am
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9466	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8073	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15630	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15568	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
Total Claims Expunged: 11	Total Dollars Expunged:	\$810,000,000.00		······································	

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE WASHINGTON, INC.

Case/	is is the contribution of	ECHAMME (STAIN)	Santa and S	
Case/				
Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
GRACE WASHINGTON, INC. 9611	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
GRACE WASHINGTON, INC. 14387	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
GRACE WASHINGTON, INC. 790	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
GRACE WASHINGTON, INC. 8128	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GRACE WASHINGTON, INC. 8220	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GRACE WASHINGTON, INC. 7908	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
GRACE WASHINGTON, INC. 9424	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
	GRACE WASHINGTON, INC. 14387  GRACE WASHINGTON, INC. 790  GRACE WASHINGTON, INC. 8128  GRACE WASHINGTON, INC. 8220  GRACE WASHINGTON, INC. 7908	GRACE WASHINGTON, INC.  GRACE WASHINGTON, INC.  GRACE WASHINGTON, INC.  S110,000,000.00  UNKNOWN  GRACE WASHINGTON, INC.  UNKNOWN  GRACE WASHINGTON, INC.  UNKNOWN  GRACE WASHINGTON, INC.  UNKNOWN  GRACE WASHINGTON, INC.  S250,000,000.00	### Coledon Decomposition of Coldberger Esq White and Williams LLP 1800 ONE LIBERTY PL 1800 ONE SO ONE LIBERTY PL 1800 ONE SO ONE LIBERTY PL 1800 ONE PL 1800 ONE SO ONE	9611

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACE WASHINGTON, INC.

			SURVIVING GLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt	
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE WASHINGTON, INC. 9467	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8072	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60806-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15831	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN	
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15569	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE, 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN	
Total Claims Expunged: 11	Total Dollars Expunged:	\$810,000,000.00				

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL II, INC.

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Creditor Name Address	Case/ Claim Nbr	A 4	Creditor Name	Case/	and the second s	
		Amt	Address	Claim Nbr	An	
CENTURY INDEMNITY COMPANY ET AL CO LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACOAL II, INC. 9615	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOW	
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACOAL II, INC. 14366	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.0	
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACOAL II, INC. 794	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.8	
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8161	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN	
RESENIUS USA INC DAVID S ROSENBLOOM ESQ ACDERMOTT WILL & EMERY 127 W MONROE ST CHICAGO, IL 60806-5096	GRACOAL II, INC. 8216	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	W.R. GRACE & COCONN. 8112	UNKNOWN	
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP COUR GATEWAY CENTER 00 MULBERRY ST NEWARK, NJ 07102	GRACOAL II, INC. 7904	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN	
PMORGAN CHASE BANK 170 PARK AVE ITTN THOMAS F MAHER IEW YORK, NY 10017	PARK AVE 9430 IN THOMAS F MAHER	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00	
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL II, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

		้อักรัญเนเจอเจาลเพ		
Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
GRACOAL II, INC. 9471	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
GRACOAL II, INC. 3068	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GRACOAL II, INC. 5635	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
GRACOAL II, INC. 5573	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	GRACOAL II, INC.  GRACOAL II, INC.  GRACOAL II, INC.  GRACOAL II, INC.  GRACOAL II, INC.	### Claim Nbr	Case/ Claim Nbr Amt Address  GRACOAL II, INC. 9471  \$250,000,000.00  \$250,000,000.00  \$270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  GRACOAL II, INC.  UNKNOWN  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID'S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  GRACOAL II, INC.  \$0.00  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  SRACOAL II, INC.  \$0.00  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	Creditor Name   Address   Claim Nbr

Prepared by BMC Group

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## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL, INC.

(SINMINIO) (SETEXACION/GETE)			SURVIVING OLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACOAL, INC. 9614	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60608-1229	GRACOAL, INC. 14365	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACOAL, INC. 793	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & COCONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 80606-5096	GRACOAL, INC. 8162	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL, INC. 8217	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACOAL, INC. 7905	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL, INC. 9429	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

(QUAIMIT(O)ERCIDARUM(CEE)			SURVINEGLAN		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL, INC. 9470	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID'S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GRACOAL, INC. 8069	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL, INC. 15634	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL, INC. 15572	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN

Total Claims Expunged:

11 Total Dollars Expunged:

\$810,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims HAYDEN-GULCH WEST COAL COMPANY

CONTROL OF THE CONTRO			SURVIVING OLAM)		
Creditor Name Address	Case/ Claim Nbr	. Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	HAYDEN-GULCH WEST COAL COMPANY 9632	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	HAYDEN-GULCH WEST COAL COMPANY 14383	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HAYDEN-GULCH WEST COAL COMPANY 8144	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HAYDEN-GULCH WEST COAL COMPANY 8198	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	HAYDEN-GULCH WEST COAL COMPANY 7887	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HAYDEN-GULCH WEST COAL COMPANY 9143	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
		JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00	
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HAYDEN-GULCH WEST COAL COMPANY 9196	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

### Exhibit IV - Conditionally Expunged Claims and Surviving Claims HAYDEN-GULCH WEST COAL COMPANY

		SOLYMING GIVAN		
Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
HAYDEN-GULCH WEST COAL COMPANY 8041	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
HAYDEN-GULCH WEST COAL COMPANY 15652	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593 .	UNKNOWN
HAYDEN-GULCH WEST COAL COMPANY 15590	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN
	Claim Nbr  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15852  HAYDEN-GULCH WEST COAL COMPANY	Claim Nbr Amt  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 15652  \$0.00	Case/ Claim Nbr Amt Address  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  HAYDEN-GULCH WEST COAL COMPANY 15590  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000	Case/ Claim Nbr Amt Address Claim Nbr  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15652  CMPANY COMPANY

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims H-G COAL COMPANY

(MEAMING) ELECTRUNGED			SIEMINING OF IM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL  "O LEONARD P GOLDBERGER ESQ  WHITE AND WILLIAMS LLP  1800 ONE LIBERTY PL  PHILADELPHIA, PA 19103-7395	H-G COAL COMPANY 9633	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	H-G COAL COMPANY 14384	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID'S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	H-G COAL COMPANY 8143	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	H-G COAL COMPANY 8197	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	H-G COAL COMPANY 7886	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	H-G COAL COMPANY 9130	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	H-G COAL COMPANY 9195	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00

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# Exhibit IV – Conditionally Expunged Claims and Surviving Claims H-G COAL COMPANY

CLAIMNIGHE EXPUNCED  Creditor Name  Address	Case/ Claim Nbr	Amt	SURVIVING GLAM  Creditor Name  Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID'S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	H-G COAL COMPANY 8040	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	H-G COAL COMPANY 15653	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	H-G COAL COMPANY 15591	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & COCONN. 15531	UNKNOWN

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## Exhibit IV -- Conditionally Expunged Claims and Surviving Claims HOMCO INTERNATIONAL, INC.

			SUMMING GLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Am
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	HOMCO INTERNATIONAL, INC. 9618	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & COCONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	HOMCO INTERNATIONAL, INC. 14369	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO, 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HOMCO INTERNATIONAL, INC. 8158	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HOMCO INTERNATIONAL, INC. 8213	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & COCONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	HOMCO INTERNATIONAL, INC. 7901	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & COCONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HOMCO INTERNATIONAL, INC. 9132	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HOMCO INTERNATIONAL, INC. 9433	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & COCONN. 9168	\$250,000,000.00